Release according to Article 26, Section 1 of the Wertpapierhandelsgesetz (WpHG – the German Securities Trading Act) with the Aim of a Europe-wide distribution

Release according to Article 26, Section 1 WpHG
Notification of changes in voting rights according to Article 25a, Section 1 WpHG

We received the following notification in accordance with Article 25a, Section 1 WpHG on April 30, 2014:

1. Issuer: AUDI AG, Auto-Union-Straße 1, 85045, Ingolstadt, Germany

2. Notifying party: Dr. Ferdinand Oliver Porsche, Austria

3. Reason for notification: threshold exceeded

4. Notification thresholds affected: 5%, 10%, 15%, 20%, 25%, 30%, 50%, 75%

5. Date threshold exceeded: April 30, 2014

6. Reportable share of voting rights: 99.55% (corresponds to 42,807,797 voting rights) calculated from the following total number of voting rights issued: 43,000,000

7. Further information on the share of voting rights:

   Share of voting rights resulting from (financial/other) instruments in accordance with Article 25a WpHG: 99.55% (corresponds to 42,807,797 voting rights)

   Of which held indirectly: 0% (corresponds to 0 voting rights)

   Share of voting rights resulting from (financial/other) instruments in accordance with Article 25 WpHG: 0% (corresponds to 0 voting rights)

   Of which held indirectly: 0% (corresponds to 0 voting rights)

   Share of voting rights in accordance with Articles 21 and 22 WpHG: 99.55% (corresponds to 42,807,797 voting rights)

8. Further information on (financial/other) instruments in accordance with Article 25a WpHG:
Chain of controlled companies: -

ISIN or name/description of the (financial/other) instrument:
Possibility for third parties to acquire through a structural agreement

Maturity: n/a
Expiration date: n/a

Ingolstadt, May 6, 2014

AUDI AG
The Board of Management