AUDI AG



WKN: 675700 ISIN: DE0006757008 Land: Deutschland

Nachricht vom 03.06.2016 | 15:08

AUDI AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

DGAP Voting Rights Announcement: AUDI AG

2016-06-03 / 15:08

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

AUDI AG Auto-Union-Straße 1 85045 Ingolstadt Germany

2. Reason for notification

| | Acquisition/disposal of shares with voting rights | | |
|---|---------------------------------------------------|--|--|
| Χ | Acquisition/disposal of instruments | | |
| | Change of breakdown of voting rights | | |
| | Other reason: | | |

3. Details of person subject to the notification obligation

| Name: | City and country of registered office: |
|-------------------------|----------------------------------------|
| Mr Dr. Wolfgang Porsche | |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

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5. Date on which threshold was crossed or reached

01 Jun 2016

6. Total positions

| | % of voting rights | % of voting rights | total of | total number of |
|--------------------------|--------------------|---------------------|-----------|------------------|
| | attached to shares | through instruments | both in % | voting rights of |
| | (total of 7.a.) | (total of 7.b.1 + | (7.a. + | issuer |
| | | 7.b.2) | 7.b.) | |
| Resulting situation | 99.55 % | 99.55 % | 99.55 % | 43000000 |
| Previous notification | 99.14 % | n/a % | 0.00 % | / |

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

| ISIN | absolute | | in % | |
|--------------|----------------|----------------|----------------|----------------|
| | direct | indirect | direct | indirect |
| | (Sec. 21 WpHG) | (Sec. 22 WpHG) | (Sec. 21 WpHG) | (Sec. 22 WpHG) |
| DE0006757008 | 0 | 42807797 | 0 % | 99.55 % |
| Total | 4280 | 7797 | 99.5 | 55 % |

b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

| Type of | Expiration or | Exercise or | Voting rights | Voting |
|------------|---------------|-------------------|---------------|-------------|
| instrument | maturity date | conversion period | absolute | rights in % |
| | | | | ୪ |
| | | Total | | ଖ |

b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

| Type of instrument | Expiration or maturity date | | Cash or physical | Voting rights | Voting rights in |
|--------------------|-----------------------------|--------|------------------|------------------|---------------------|
| | | period | settlement | absolute | |
| Contribution | n/a | n/a | Physical | 42807797 | 99.55 % |
| Agreement | | | | | |
| | | | Total | 42807797 | 99.55 % |

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).

X Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

| Name | - 1 | % of voting rights through | |
|-----------------------------------------------|------------------|----------------------------|------------|
| | rights (if at | | |
| | least held 3% or | held 5% or more) | held 5% or |
| | more) | | more) |
| Dr. Wolfgang Porsche | olo | ୍ଚ | િ |
| Familie WP Holding GmbH | ે | 99.55 % | 99.55 % |
| Dr. Wolfgang Porsche | ବ୍ | % | % |
| Dr. Wolfgang Porsche Holding GmbH | % | ok | ૾ૢ |
| Ferdinand Alexander Porsche GmbH | o/o | olo | olo |
| Familie Porsche Beteiligung GmbH | oo | ako | olo |
| Porsche Automobil Holding SE | olo | olo | ે |
| VOLKSWAGEN AKTIENGESELLSCHAFT | 99.55 % | Op | 99.55 % |
| Dr. Wolfgang Porsche | 96 | 06 | % |
| Ferdinand Porsche Familien- Privatstiftung | ે | ૪ | oʻo |
| Ferdinand Porsche Familien- Holding GmbH | % | ବ | 96 |
| Ferdinand Alexander Porsche GmbH | Q(| oko | 90 |
| Familie Porsche Beteiligung GmbH | Q(| oko | oo |
| Porsche Automobil Holding SE | ે | ୧ | 90 |
| VOLKSWAGEN AKTIENGESELLSCHAFT | 99.55 % | ୧୯ | 99.55 % |

9. In case of proxy voting according to Sec. 22 para. 3 WpHG

| Date of general meeting: | |
|-----------------------------------------|--------------------------|
| Holding position after general meeting: | % (equals voting rights) |

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