

STATEMENT OF INTERESTS PURSUANT TO SECTIONS 285 AND 313 OF THE GERMAN COMMERCIAL CODE (HGB)

for AUDI AG and the Audi Group as well as for the purpose of presenting the entities included in consolidation as of December 31, 2018, pursuant to IFRS 12

Name and registered office of company	Currency	Exchange rate (1 euro =) as of Dec. 31, 2018	Capital share held by AUDI AG in %		Equity Local currency (in thousands)	Profit ¹⁾ Local currency (in thousands)	Foot- note	Year
			direct	indirect				
I. PARENT COMPANY								
AUDI AG, Ingolstadt	EUR							
II. SUBSIDIARIES								
A. Fully consolidated companies								
1. Germany								
Audi Electronics Venture GmbH, Gaimersheim	EUR		100.00		39,530	-	2)	2018
AUDI Immobilien GmbH & Co. KG, Ingolstadt	EUR		100.00		83,072	3,545		2018
AUDI Immobilien Verwaltung GmbH, Ingolstadt	EUR		100.00		95,494	1,229		2018
Audi Real Estate GmbH, Ingolstadt	EUR			100.00	5,786	4,303		2018
Audi Sport GmbH, Neckarsulm	EUR		100.00		100	-	2)	2018
PSW automotive engineering GmbH, Gaimersheim	EUR		100.00		29,267	4,959		2018
UI-S 5-Fonds, Frankfurt am Main	EUR		100.00		-	-	3)	2018
Ducati Motor Deutschland GmbH, Cologne	EUR			100.00	11,775	1,034		2017
2. International								
Audi Australia Pty. Ltd., Zetland	AUD	1.6224	100.00		158,634	15,491		2017
Audi Australia Retail Operations Pty. Ltd., Zetland	AUD	1.6224		100.00	6,160	-1,441		2017
Audi Brussels S.A./N.V., Brussels	EUR		100.00		589,123	3,379		2018
Audi Brussels Property S.A./N.V., Brussels	EUR			100.00	91,712	1,502		2018
Audi do Brasil Indústria e Comércio de Veículos Ltda., São Paulo	BRL	4.4449	100.00		32,479	-42,774		2017
Audi (China) Enterprise Management Co., Ltd., Beijing	CNY	7.8773	100.00		1,634,236	161,391		2017
Audi Hungaria Zrt., Győr	EUR		100.00		8,821,824	439,836		2018
Audi Japan K.K., Tokyo	JPY	125.9100	100.00		20,701,325	719,885		2017
Audi Japan Sales K.K., Tokyo	JPY	125.9100		100.00	8,846,887	495,874		2017
Audi Luxemburg S.A., Strassen	EUR		100.00		709,941	-25		2017
Audi México S.A. de C.V., San José Chiapa	USD	1.1453	100.00		1,485,658	52,255	4)	2018
Audi Singapore Pte. Ltd., Singapore	SGD	1.5594	100.00		54,502	11,253		2017
Audi Tooling Barcelona, S.L., Martorell	EUR		100.00		41,744	1,903		2018
Audi Volkswagen Korea Ltd., Seoul	KRW	1,276.9000	100.00		198,145,063	6,612,346		2018
Audi Volkswagen Middle East FZE, Dubai	USD	1.1453	100.00		111,794	7,479		2018
Audi Volkswagen Taiwan Co., Ltd., Taipei	TWD	35.0260	100.00		2,721,465	185,197		2017

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			direct	indirect	Local currency (in thousands)	Local currency (in thousands)		
Automobili Lamborghini S.p.A., Sant'Agata Bolognese	EUR		100.00		2,453,259	42,302		2017
Ducati Motor Holding S.p.A., Bologna	EUR			100.00	669,078	-8,381		2017
Ducati do Brasil Indústria e Comércio de Motocicletas Ltda., São Paulo	BRL	4.4449		100.00	42,963	-17,306		2017
Ducati Japan K.K., Tokyo	JPY	125.9100		100.00	290,443	-19,804		2017
Ducati Motor (Thailand) Co. Ltd., Amphur Pluakdaeng	THB	37.0358		100.00	1,604,174	681,390		2017
Ducati North America, Inc., Mountain View / CA	USD	1.1453		100.00	48,607	1,936		2017
Ducati Motors de Mexico S. de R.L. de C.V., Mexico City	MXN	22.5204		100.00	5,933	1,857		2017
Ducati North Europe B.V., Zoeterwoude	EUR			100.00	4,764	518		2017
Ducati (Schweiz) AG, Feusisberg	CHF	1.1264		100.00	2,332	210		2017
Ducati U.K. Ltd., Towcester	GBP	0.8969		100.00	3,750	551		2017
Ducati West Europe S.A.S., Colombes	EUR			100.00	7,367	725		2017
Italdesign Giugiaro S.p.A., Moncalieri	EUR			100.00	57,626	1,164		2017
Officine del Futuro S.p.A., Sant'Agata Bolognese	EUR			100.00	9,823	1,785		2017
Volkswagen Group Italia S.p.A., Verona	EUR			100.00	526,184	46,152		2017
Audi Canada Inc., Ajax / ON	CAD	1.5593	-	-	171,452	17,808	5)	2018
Audi of America, LLC, Herndon / VA	USD	1.1453	-	-	581,956	76,014	4) 5)	2018
Automobili Lamborghini America, LLC, Herndon / VA	USD	1.1453	-	-	8,466	4,530	4) 5)	2018
B. Non-consolidated companies								
1. Germany								
Audi Business Innovation GmbH, Ingolstadt	EUR		100.00		13,300	-	2)	2017
Audi e-gas Betreibergesellschaft mbH, Ingolstadt	EUR			100.00	25	-	2)	2018
Audi Industriegas GmbH, Ingolstadt	EUR			100.00	-	-	2) 6)	2018
Audi Interaction GmbH, Potsdam	EUR		100.00		1,244	-	2)	2018
Audi Neckarsulm Immobilien GmbH, Neckarsulm	EUR			100.00	123	-6		2017
Audi Planung GmbH, Ingolstadt	EUR		100.00		793	-	2)	2018
Audi Sport Formel E GmbH, Neckarsulm	EUR			100.00	2,364	152	7)	2017
Audi Stiftung für Umwelt GmbH, Ingolstadt	EUR		100.00		5,013	0		2017
Auto Union GmbH, Ingolstadt	EUR		100.00		8,181	-	2)	2018
NSU GmbH, Neckarsulm	EUR			100.00	50	-	2)	2018
Autonomous Intelligent Driving GmbH, Munich	EUR		100.00		250	-	2)	2018
quattro GmbH, Neckarsulm	EUR			100.00	25	-	2)	2018
csi Verwaltungs GmbH, Neckarsulm	EUR		49.01		4,705	1,916		2017
csi Entwicklungstechnik GmbH, Gaimersheim	EUR			100.00	2,274	-191		2017
CSI Entwicklungstechnik GmbH, Munich	EUR			100.00	1,633	853		2017
csi entwicklungstechnik GmbH, Neckarsulm	EUR			100.00	5,159	1,720		2017
csi entwicklungstechnik GmbH, Sindelfingen	EUR			80.00	1,861	705		2017
csi Service GmbH, Neckarsulm	EUR			100.00	25	0	7)	2017
ALU-CAR GmbH, Winterberg	EUR			80.80	672	216		2017

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			direct	indirect	Local currency (in thousands)	Local currency (in thousands)		
FC Ingolstadt 04 Stadionbetreiber GmbH, Ingolstadt	EUR			100.00	2,754	774	8)	2017
Italdesign-Giugiaro Deutschland GmbH, Wolfsburg	EUR			100.00	1,135	141		2017
Automotive Safety Technologies GmbH, Gaimersheim	EUR			75.50	6,125	887		2017
TKI Automotive GmbH, Kösching	EUR			51.00	9,719	535		2017
2. International								
Putt Estates (Pty) Ltd., Upington	ZAR	16.4669	100.00		120,352	2,096	9)	2018
Putt Real Estates (Pty) Ltd., Upington	ZAR	16.4669		100.00	36,800	282	9)	2018
Société Immobilière Audi S.A.R.L., Paris	EUR		100.00		29,622	24		2017
A4EX, LLC, Herndon / VA	USD	1.1453		100.00	43,693	-1,423		2017
Audi Regional Office S.A. de C.V., Puebla	MXN	22.5204		100.00	49,896	5,432		2017
Ducati Canada Inc., Saint John / NB	CAD	1.5593		100.00	70	703		2017
Ducati India Pvt. Ltd., New Delhi	INR	79.9065		100.00	513,538	110,026	9)	2018
Fondazione Ducati, Bologna	EUR			100.00	-60	134		2017
Italdesign Giugiaro Barcelona S.L., Sant Just Desvern	EUR			100.00	6,654	385		2017
Shanghai Ducati Trading Co., Ltd., Shanghai	CNY	7.8773		100.00	-	-	6)	2017
Silvercar, Inc., Austin / TX	USD	1.1453		100.00	-930	-29,779		2017
Shared Fleet, LLC	USD	1.1453		100.00	1	-105		2017
Silvercar Retail Automotive, LLC	USD	1.1453		100.00	494	-1,740		2017
NIRA Dynamics AB, Linköping	SEK	10.2507		94.66	274,315	96,549		2017
III. ASSOCIATES AND JOINT VENTURES								
A. Associates and joint ventures accounted for using the equity method								
1. Germany								
2. International								
FAW-Volkswagen Automotive Co., Ltd., Changchun	CNY	7.8773	5.00		60,612,024	29,066,518		2017
Volkswagen Automatic Transmission (Tianjin) Co., Ltd., Tianjin	CNY	7.8773	40.07		6,092,106	1,796,876		2017
SAIC-VW Automatic Transmission (Tianjin) Co. Ltd., Tianjin	CNY	7.8773	1.00		-	-	6)	2018
There Holding B.V., Rijswijk	EUR			29.56	1,764,440	-350,996	4)	2018
B. Associates and joint ventures accounted for at cost								
1. Germany								
August Horch Museum Zwickau GmbH, Zwickau	EUR		50.00		1,251	144		2017
LGI Logistikzentrum im Güterverkehrszentrum Ingolstadt Betreibergesellschaft mbH, Ingolstadt	EUR		50.00		86,145	6,177		2017
Objekt Audi Zentrum Berlin-Charlottenburg Verwaltungsgesellschaft mbH, Berlin	EUR		50.00		78	2		2018
Objektgesellschaft Audi Zentrum Berlin- Charlottenburg mbH & Co. KG, Berlin	EUR		50.00		3,879	495		2018
GIF Gewerbe- und Industriepark Bad Friedrichshall GmbH, Bad Friedrichshall	EUR		30.00		6,845	585		2017
Fahr- und Sicherheitstraining FuS GmbH, Ingolstadt	EUR		27.45		57	1,044		2017

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			direct	indirect	Local currency (in thousands)	Local currency (in thousands)		
Digitales Gründerzentrum der Region Ingolstadt GmbH, Ingolstadt	EUR		25.00		584	-302		2017
MOST Cooperation GbR, Karlsruhe	EUR		25.00		581	172		2017
VOLKSWAGEN AUDI China Dienstleistungen GmbH & Co. KG, Wolfsburg	EUR		25.00		40	-13,333		2017
VOLKSWAGEN AUDI China Dienstleistungen Beteiligungs GmbH, Wolfsburg	EUR		25.00		44	2		2017
PDB-Partnership for Dummy Technology and Biomechanics GbR, Gaimersheim	EUR		20.00		41	-	10) 11)	2017
Abgaszentrum der Automobilindustrie GbR in Liquidation, Weissach	EUR		16.67		-14	0	10) 11)	2017
FC Bayern München AG, Munich	EUR		8.33		451,300	22,000	9)	2018
IGE Infrastruktur und Gewerbeimmobilien Entwicklungs GmbH & Co. KG, Ingolstadt	EUR			100.00	21,230	864		2017
IN-Campus GmbH, Ingolstadt	EUR			95.10	30,652	-460		2017
IN-Campus Technologie GmbH, Ingolstadt	EUR			100.00	-	-	6)	2018
e.solutions GmbH, Ingolstadt	EUR			49.00	39,541	20,213		2017
Elektronische Fahrwerksysteme GmbH, Gaimersheim	EUR			49.00	15,562	4,015		2017
Quartett mobile GmbH, Munich	EUR			49.00	1,727	570		2017
Valtech Mobility GmbH, Munich	EUR			49.00	-	-	6)	2018
FC Ingolstadt 04 Fussball GmbH, Ingolstadt	EUR			19.94	34,275	9,518	9)	2018
2. International								
TTTech Auto AG, Vienna	EUR		29.92		-	-	6)	2018
Győr-Pér Repülőtér Kft., Pér	HUF	321.0400		46.10	1,771,202	1,248		2017
Model Master S.r.l., in liquidation, Moncalieri	EUR			40.00	-12,500	-1,506		2014
Cubic Telecom Ltd., Dublin	EUR			22.24	20,694	-18,963		2017
Drive.AI, Inc., Mountain View / CA	USD	1.1453		10.70	54,138	-18,731		2017
IV. PARTICIPATIONS								
1. Germany								
Pakt Zukunft Heilbronn-Franken gGmbH, Heilbronn	EUR		20.00		184	-111		2017
Volkswagen Konzernlogistik GmbH & Co. OHG, Wolfsburg	EUR		19.00		511	346,554		2017
GVZ Konsolidierungszentrum Betreibergesellschaft mbH, Ingolstadt	EUR		16.61		8,445	937		2017
holotide GmbH being formed, Munich	EUR			10.00	-	-	6)	2018
Earlybird DWES Fund VI GmbH & Co. KG, Munich	EUR			4.84	-	-	6)	2018
2. International								
Westly Capital Partners Fund III L.P., Menlo Park / CA	USD	1.1453		8.76	-	-	6)	2018

1) Based on the individual financial statements in accordance with national laws; profit after tax

2) Profit and loss transfer agreement

3) Structured entities included in the Consolidated Financial Statements pursuant to IFRS 10 and 12

4) Figures pursuant to IFRS

5) AUDI AG exercises control pursuant to IFRS 10.B38

6) Newly established/new acquisition, financial figures in part not yet available

7) Short fiscal year

8) Profit-and-loss transfer agreement currently suspended

9) Divergent fiscal year

10) AUDI AG is a general partner with unlimited liability

11) Joint operation pursuant to IFRS 11