Brand Group Progressive

Q2 2026

INVESTOR RELATIONS
CONFERENCE CALL & WEBCAST

July 27th, 2026

Audi Nuvolari: The vehicle shown is a near-production prototype. Fuel consumption combined (weighted) in l/100 km: 11.6 (preliminary); Power consumption combined (weighted) in kWh/100km: 7.8 (preliminary); CO_2 emissions combined (weighted) in g/km: 270 (preliminary); CO_2 class combined (weighted): G (preliminary); Fuel consumption with discharged battery in l/100 km: 14.7 (preliminary); CO_2 emissions with discharged battery: G (preliminary)

Disclaimer

The following presentations as well as remarks/comments and explanations in this context contain forward-looking statements on the business development of the Audi Group. These statements are based on assumptions relating to the development of the economic, political and legal environment in individual countries, economic regions and markets, and in particular for the automotive industry, which we have made on the basis of the information available to us and which we consider to be realistic at the time of going to press. The estimates given entail a degree of risk, and actual developments may differ from those forecast.

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Audi LAMBORGHINI BENTLEY DUCATI

Brand Group Progressive

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INVESTOR RELATIONS CONFERENCE CALL & WEBCAST

Jürgen Rittersberger – Member of the Board of Management at AUDI AG Finance, Legal Affairs and IT

Marco Schubert – Member of the Board of Management at AUDI AG Sales and Marketing

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Product portfolio updates: Audi upgrades the full range of the A3 models


Audi S3 Sedan


Audi A3 Sportback

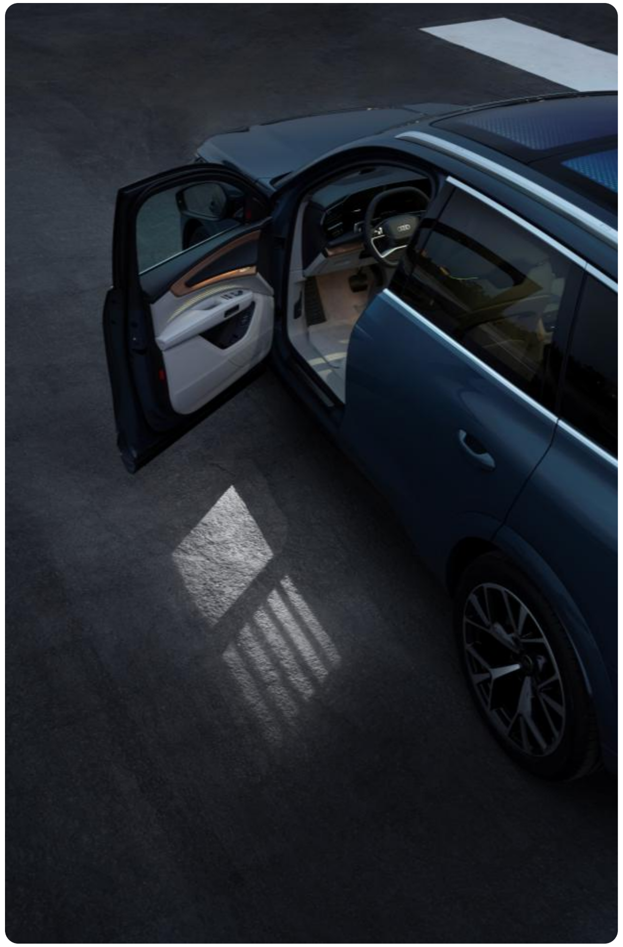

Audi RS 3 Sedan


Audi A3 Sedan

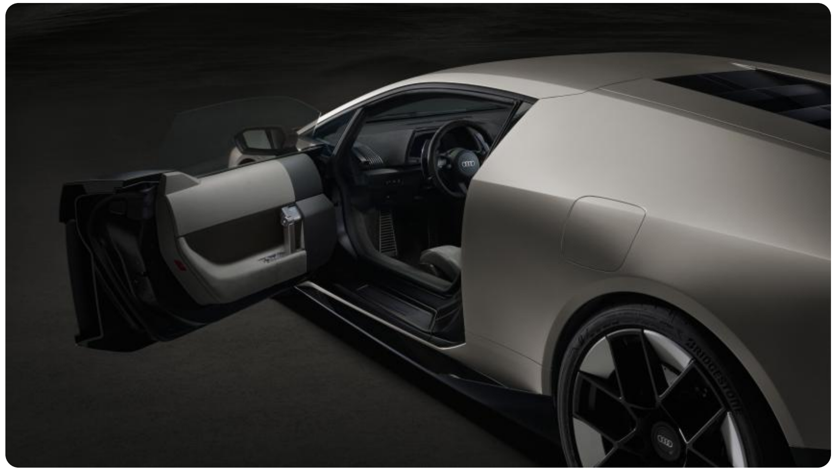

Audi A3 allstreet e-hybrid

Audi S3 Sedan: Combined fuel consumption in l/100 km: 8.2–8.0 (27.7–29.4 US mpg) (preliminary figures); combined CO2 emissions in g/km: 193–181 (299.3–292.9 g/mi) (preliminary figures); CO2 class: G**; Audi A3 allstreet e-hybrid 150 kW**: Fuel consumption (weighted, combined): 1.4–1.2 l/100 km (168.0–196.0 US mpg) (preliminary figures); power consumption (weighted, combined): 12.9–12.4 kWh/100 km (preliminary figures); CO2 emissions (weighted, combined): 31–26 g/km (49.9–41.8 g/mi) (preliminary figures); CO2 class (weighted, combined): B; fuel consumption on discharged battery (combined): 5.3–5.0 l/100 km (44.4–47.0 US mpg) (preliminary figures); CO2 class on discharged battery: D–C; **Audi RS 3**: Combined fuel consumption in l/100 km: 9.4–8.9 (25.0–26.4 US mpg) (preliminary); combined CO2 emissions in g/km: 214–201 (314.4–323.5 g/mi) (preliminary); CO2 class: G (preliminary)

Product portfolio updates: The new Audi Q7 combines versatility and performance



Product portfolio updates: Nuvolari supercar — accelerated technological renewal

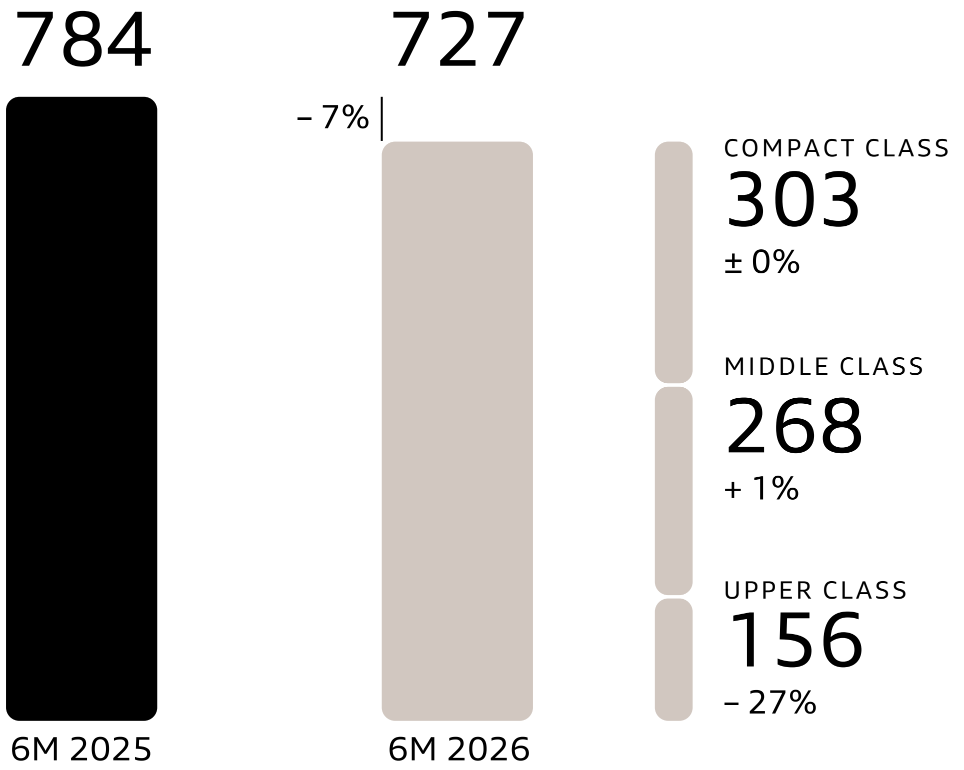


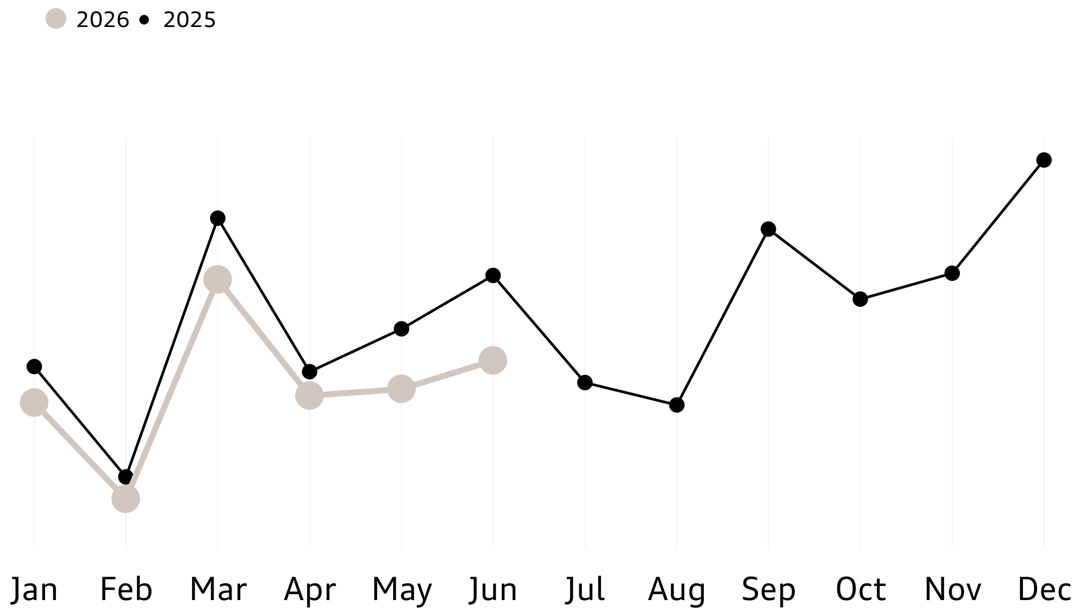
Audi Nuvolari: The vehicle shown is a near-production prototype. Fuel consumption combined (weighted) in l/100 km: 11.6 (preliminary); Power consumption combined (weighted) in kWh/100km: 7.8 (preliminary); CO_2 emissions combined (weighted) in g/km: 270 (preliminary); CO_2 class combined (weighted): G (preliminary); Fuel consumption with discharged battery in l/100 km: 14.7 (preliminary); CO_2 emissions with discharged battery: G (preliminary)

Audi brand deliveries reflect market pressure, primarily driven by China

DELIVERIES TO CUSTOMERS

AUDI BRAND, IN K UNITS[1]

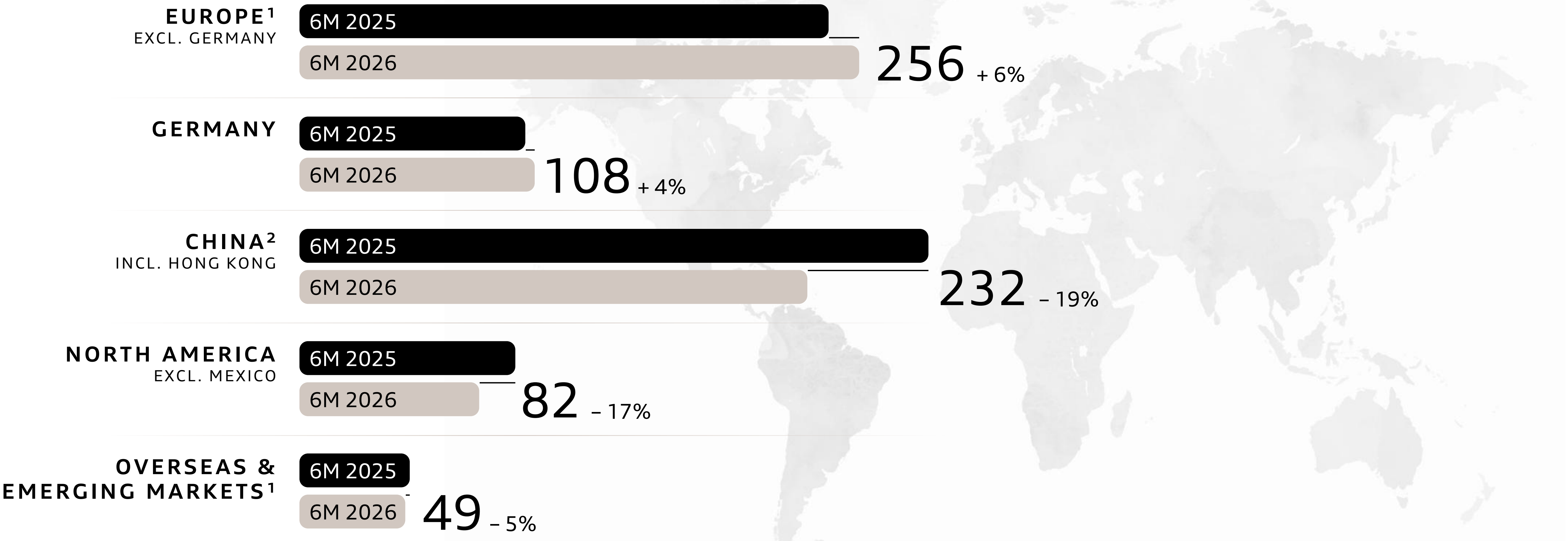




[1] Including vehicles of the AUDI brand only available in China

Strong performance in Germany and Western Europe partially offsets pressure in China, U.S. and overseas markets

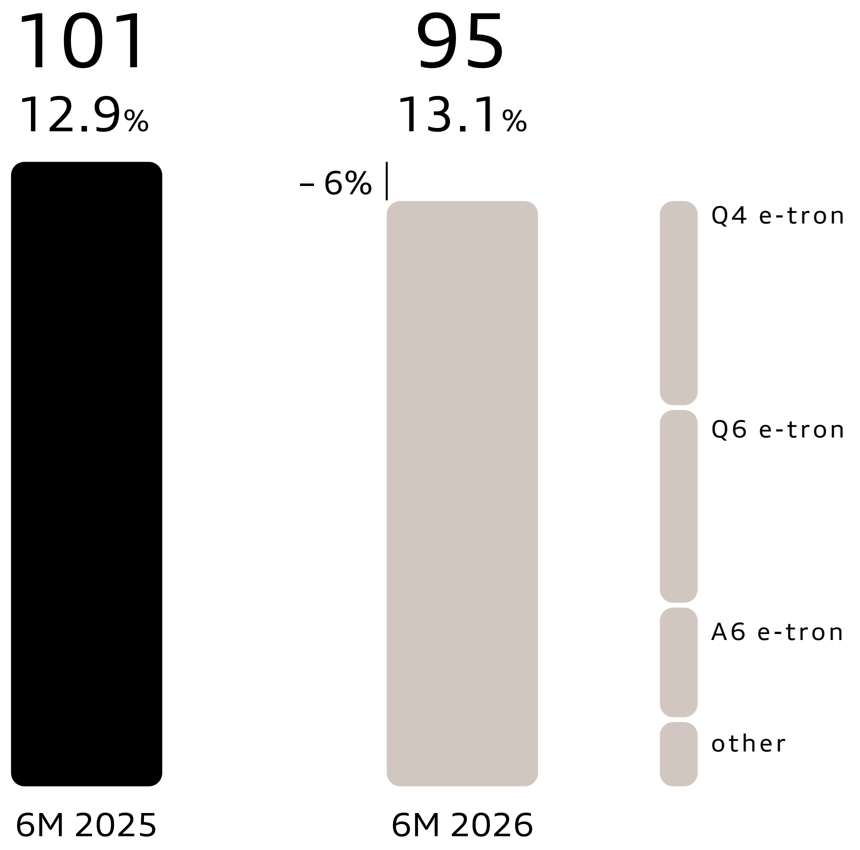
DELIVERIES TO CUSTOMERS
AUDI BRAND, IN K UNITS[1]



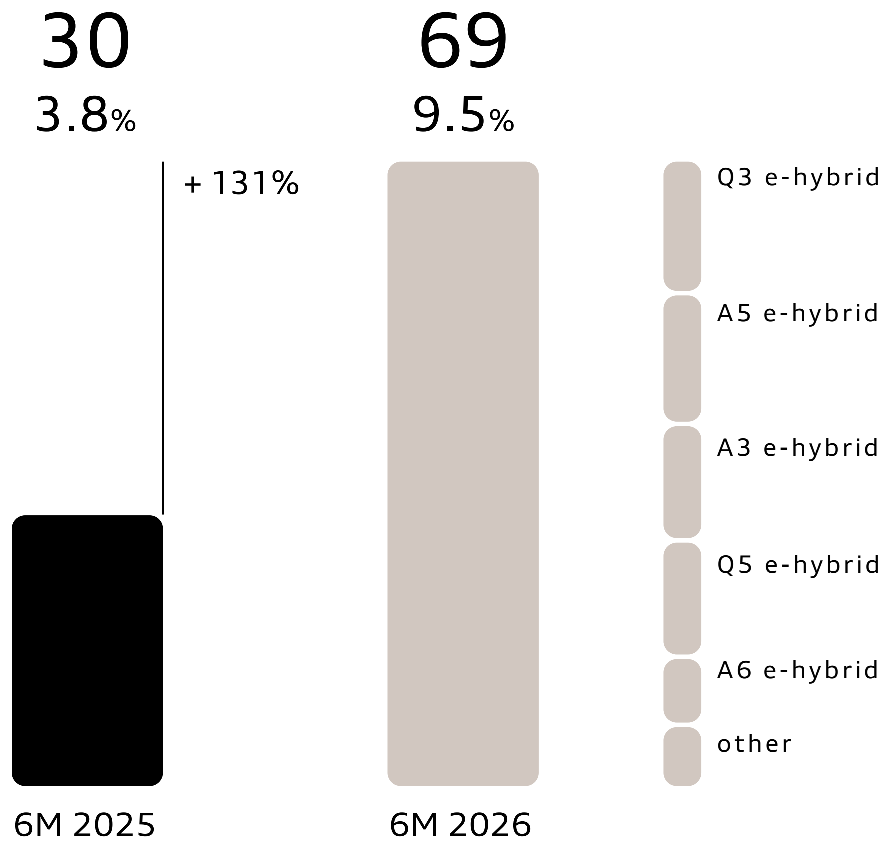
[1] as of 2026, customer deliveries are reported according to Audi steering structure; prior-year figures adjusted. [2] including vehicles of the AUDI brand only available in China

BEV sales soften on U.S. weakness; PHEVs accelerate on expanded portfolio

BEV DELIVERIES TO CUSTOMERS
IN K UNITS, IN % OF AUDI BRAND DELIVERIES[1]



PHEV DELIVERIES TO CUSTOMERS
IN K UNITS, IN % OF AUDI BRAND DELIVERIES

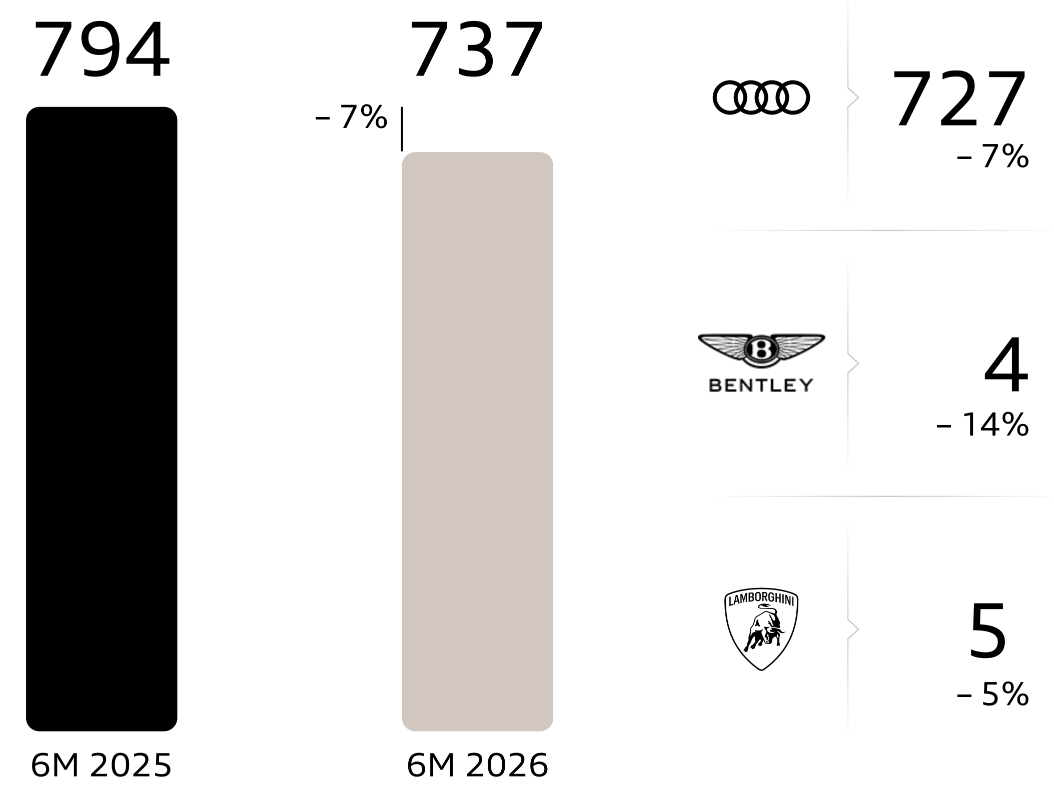


[1] including vehicles of the AUDI brand only available in China

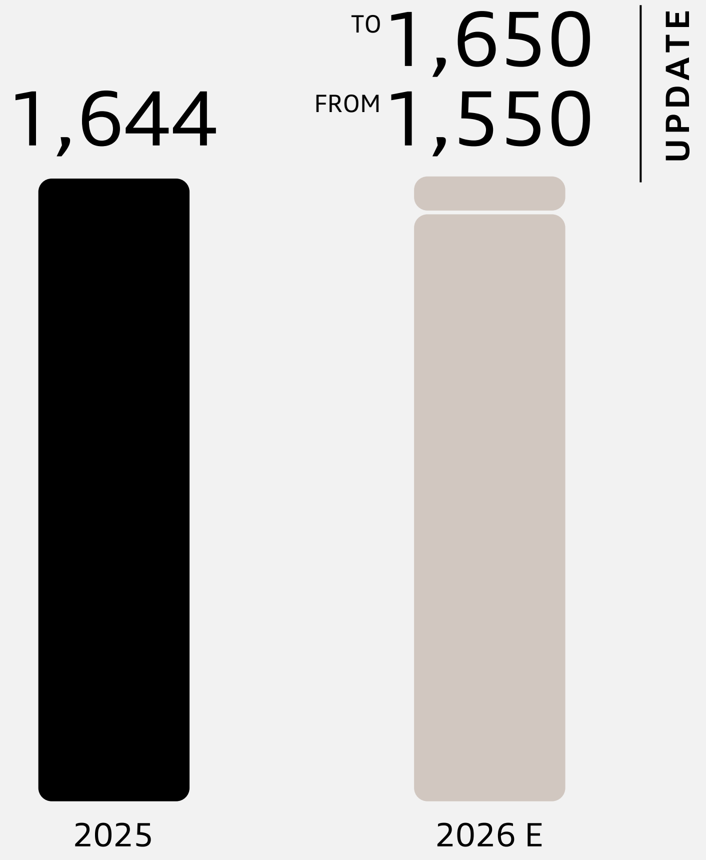
Progressive Brand Group deliveries reflect weaker markets; guidance revised to account for the China environment

DELIVERIES TO CUSTOMERS

AUDI GROUP, IN K UNITS[1]



2026 GUIDANCE[2]



[1] Including AUDI brand only available in China; [2] Financial outlook 2026 based on current tariff situation, while potential future impact from further escalation in Middle East currently cannot be reliably assessed and is thus not included

Global economic headwinds continue to shape the operating environment

Middle East Conflict

Uncertain geopolitical situation leading to price volatility e.g. energy

Weakened Economic Outlook

Inflationary pressures, cost risks and market volatility

Competitive Markets

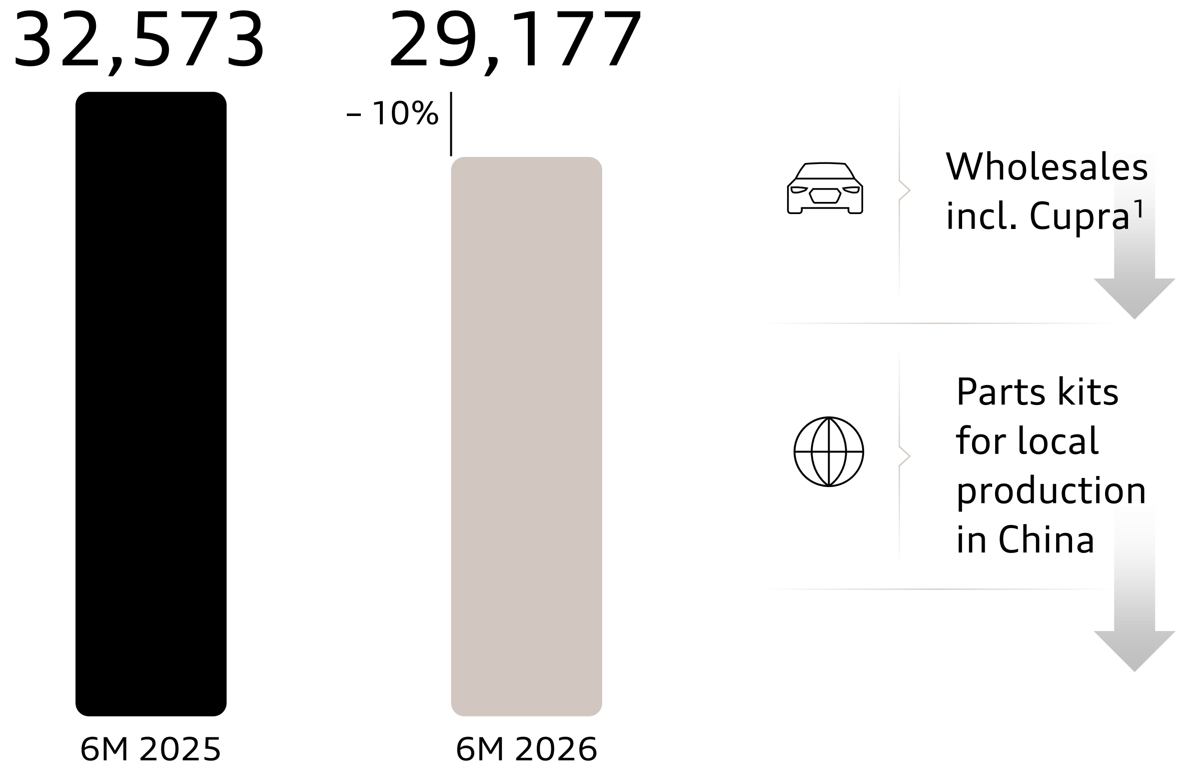
Shifts in global competitive landscape

Continued Trade Tensions

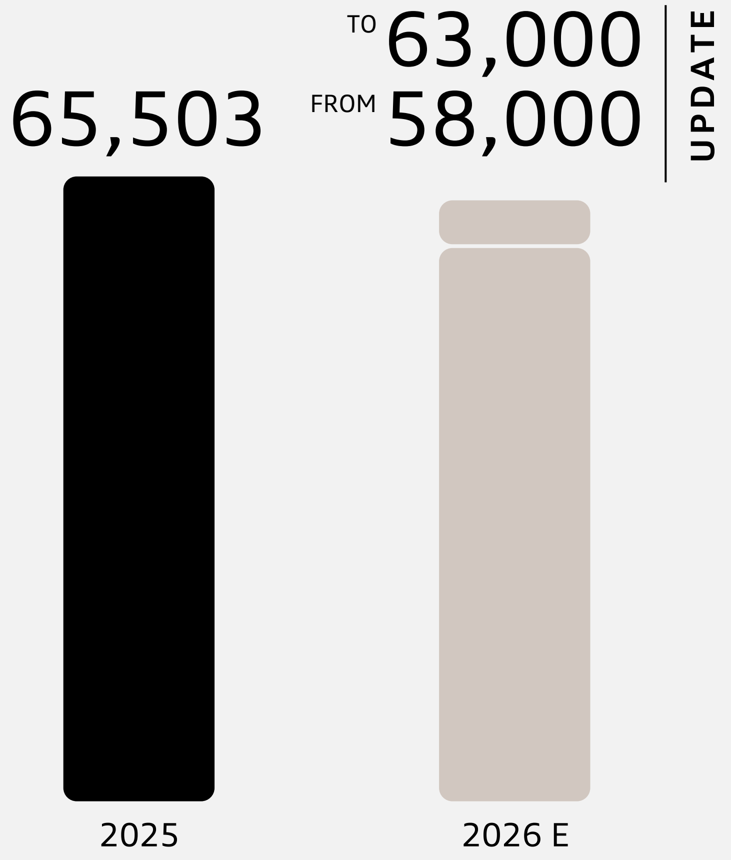
Financial impact of US-tariffs remains high

Revenue development in line with wholesale performance

REVENUE
AUDI GROUP, IN €M



2026 GUIDANCE[2]

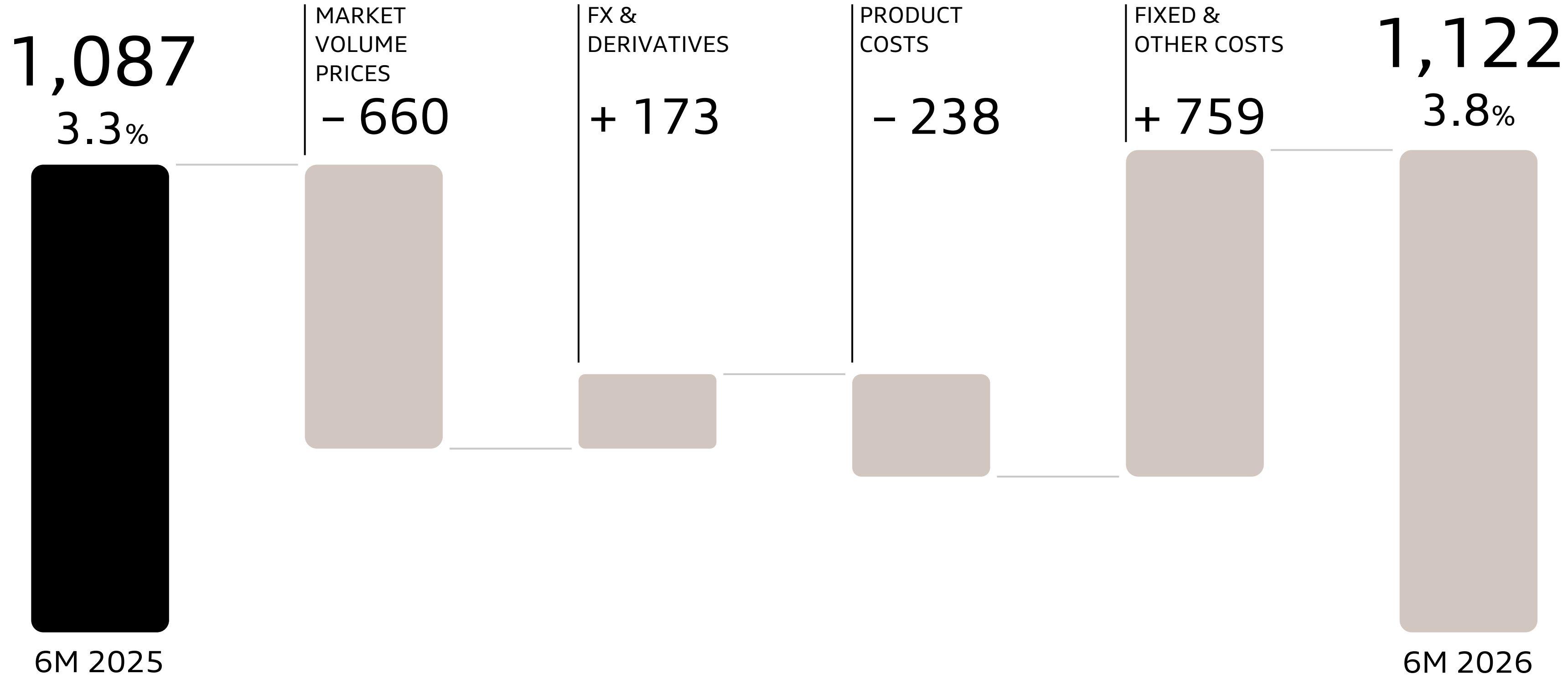


[1] Cupra Terramar vehicles produced in Audi Győr site and sold to Volkswagen Group; [2] Financial outlook 2026 based on current tariff situation, while potential future impact from further escalation in Middle East currently cannot be reliably assessed and is thus not included

Operating profit supported by overhead costs improvements

OPERATING PROFIT BRIDGE

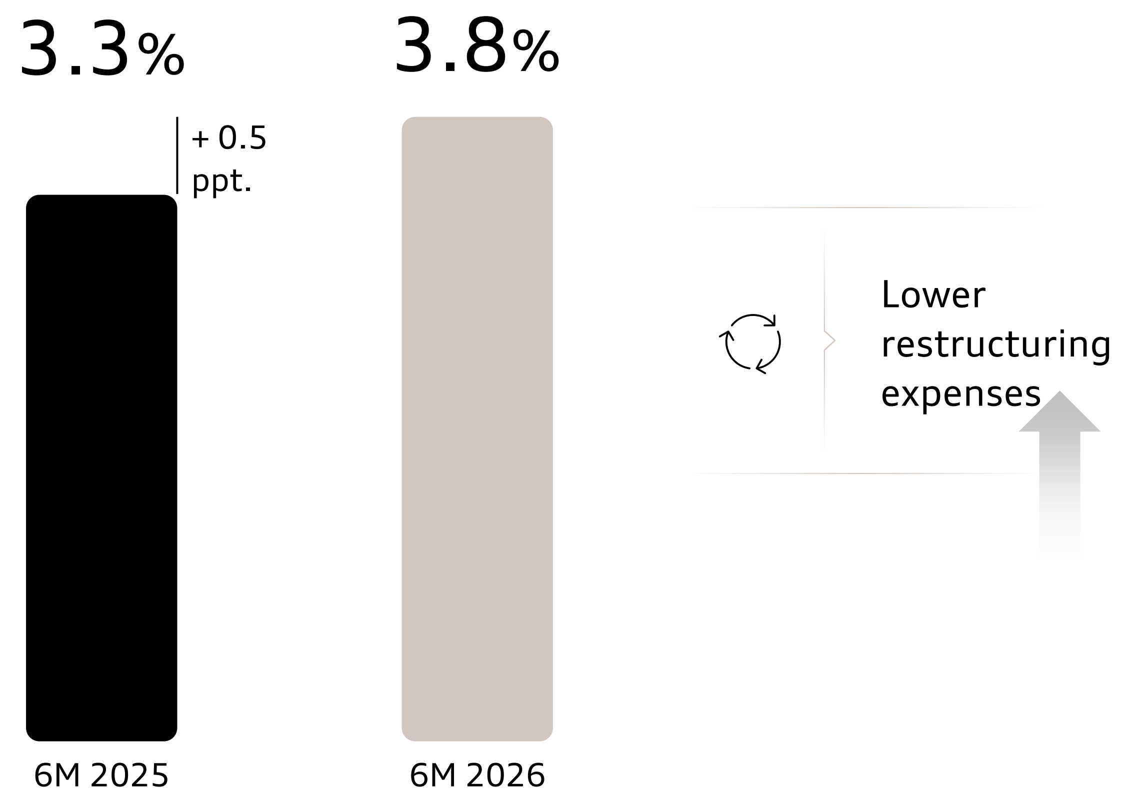
AUDI GROUP, IN €M, IN % OF REVENUE



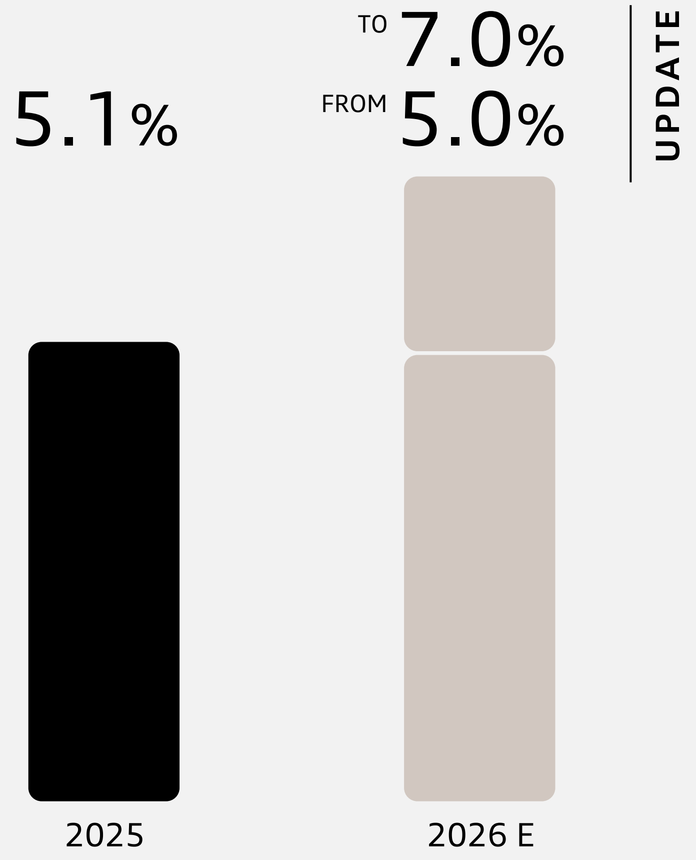
Return on sales expected to improve despite market pressure; guidance revised for China and cost inflation

OPERATING RETURN ON SALES

AUDI GROUP, IN % OF REVENUE



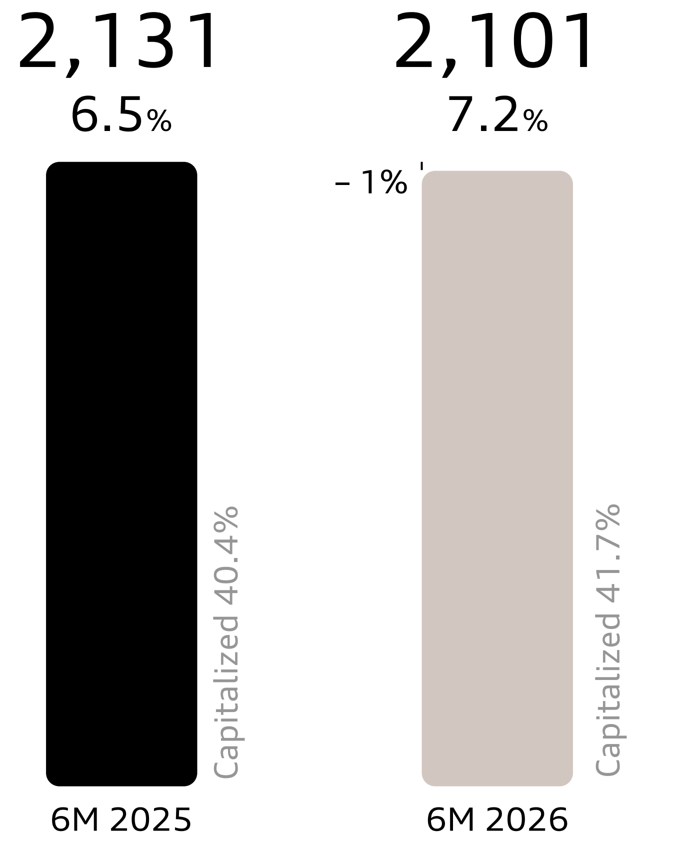
2026 GUIDANCE



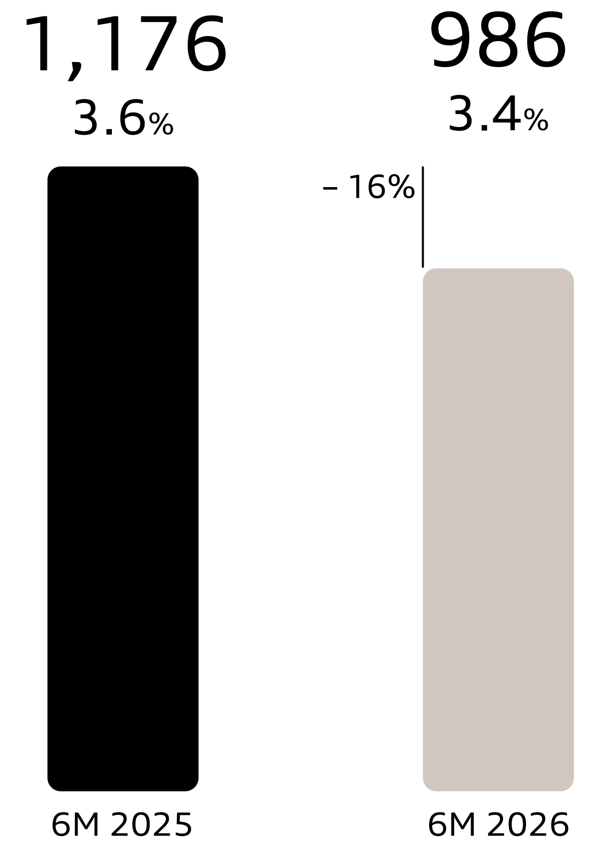
[1] Financial outlook 2026 based on current tariff situation, while potential future impact from further escalation in Middle East currently cannot be reliably assessed and is thus not included.

Disciplined capital allocation supports lower investment level

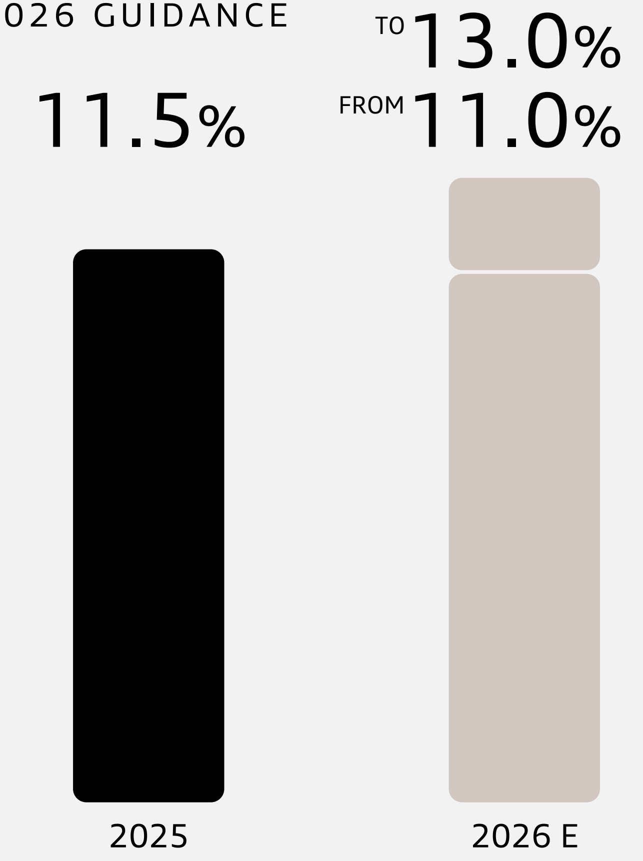
CASH R&D
AUDI GROUP, IN €M, IN % OF REVENUE



CAPITAL EXPENDITURE
AUDI GROUP, IN €M, IN % OF REVENUE



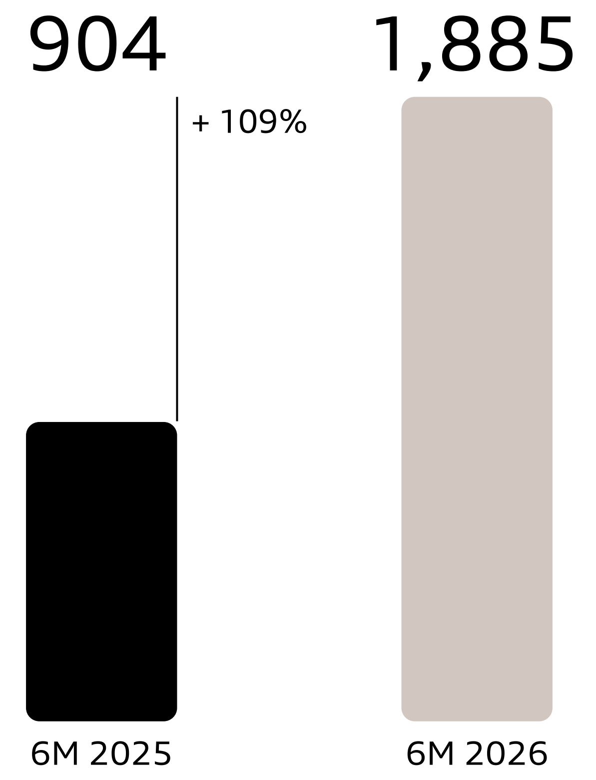
INVESTMENT RATIO[1]
AUDI GROUP, IN % OF REVENUE
2026 GUIDANCE



1 Cash R&D and capital expenditure as % of revenue; Financial outlook 2026 based on current tariff situation, while potential future impact from further escalation in Middle East currently cannot be reliably assessed and is thus not included.

Working capital dynamics and disciplined spending drive net cash flow improvement

NET CASH FLOW
AUDI GROUP, IN €M



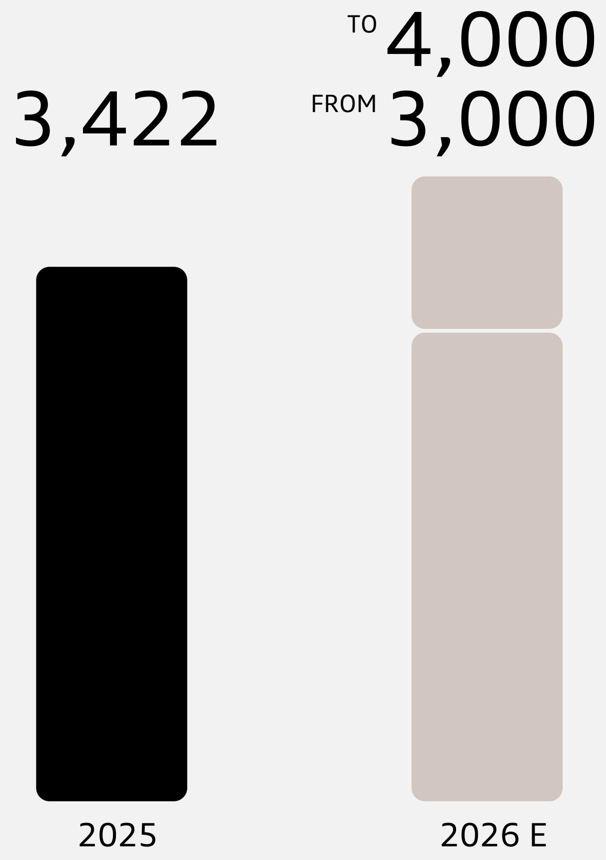
Working Capital improvement

Porsche licence payment in Q1

Prior-year F1 investment

US-tariffs

2026 GUIDANCE[1]

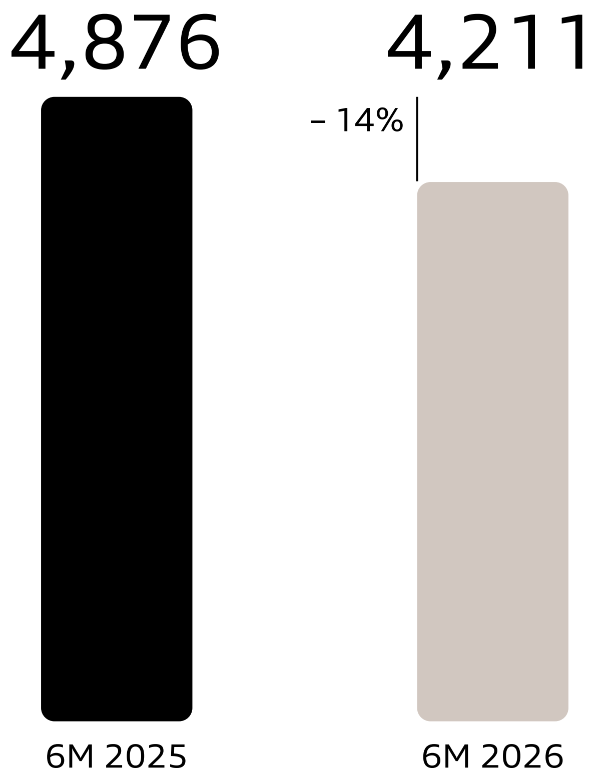


[1] Financial outlook 2026 based on current tariff situation, while potential future impact from further escalation in Middle East currently cannot be reliably assessed and is thus not included.

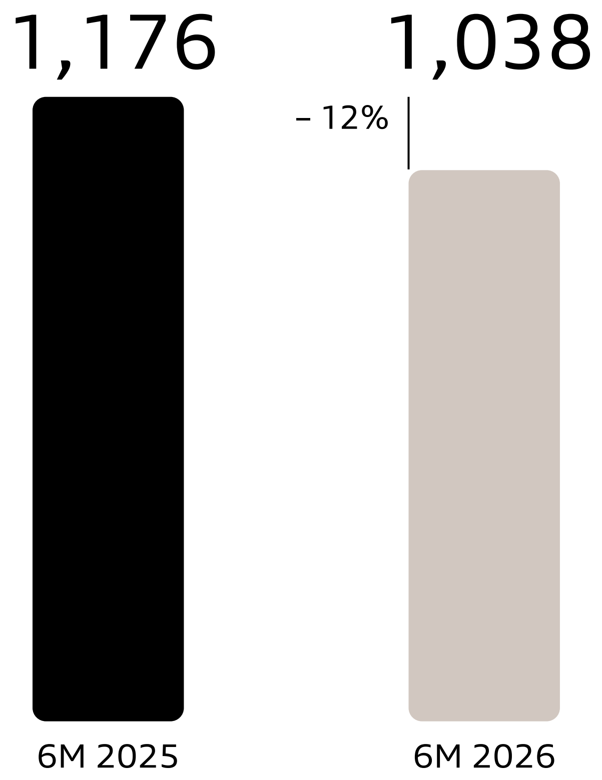
BENTLEY

Bentley performance reflects Chinese luxury market weakness and U.S. tariff impact

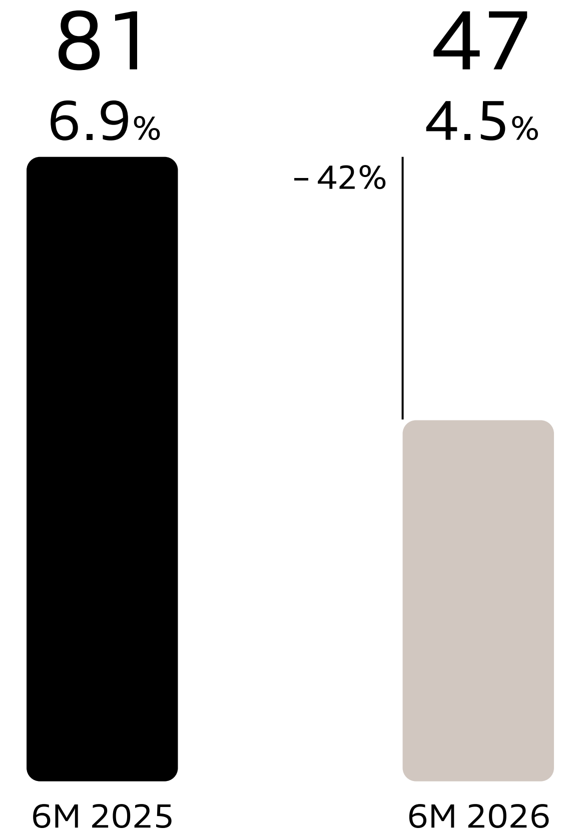
DELIVERIES TO CUSTOMERS
BENTLEY, IN UNITS



REVENUE
BENTLEY, IN €M

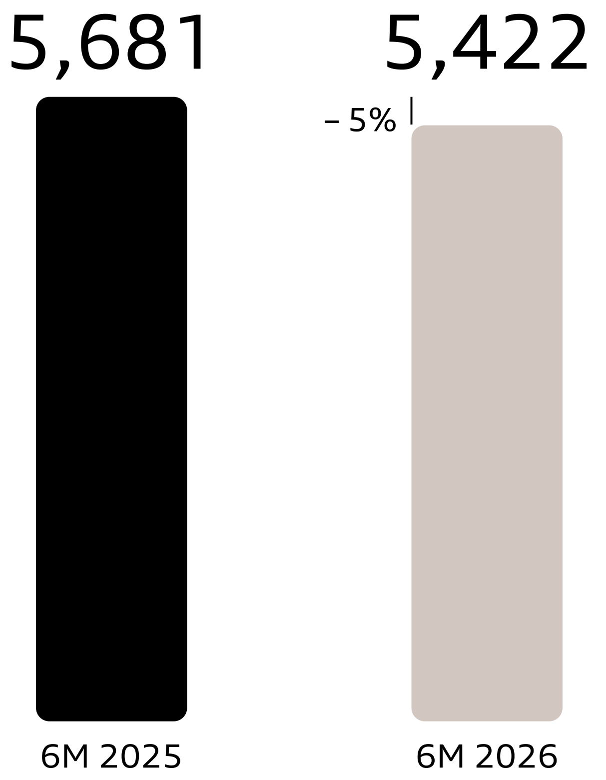


OPERATING PROFIT
BENTLEY, IN €M, IN % OF REVENUE

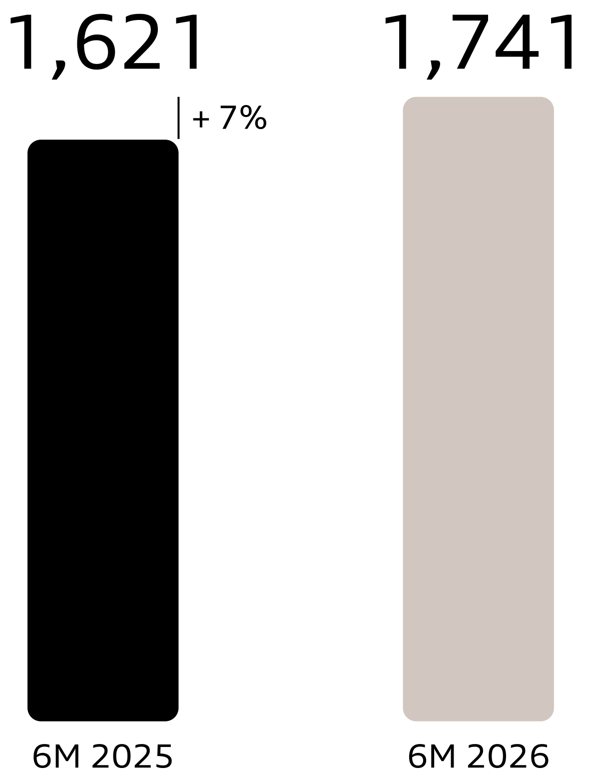


Lamborghini demonstrates resilience against broader market pressures

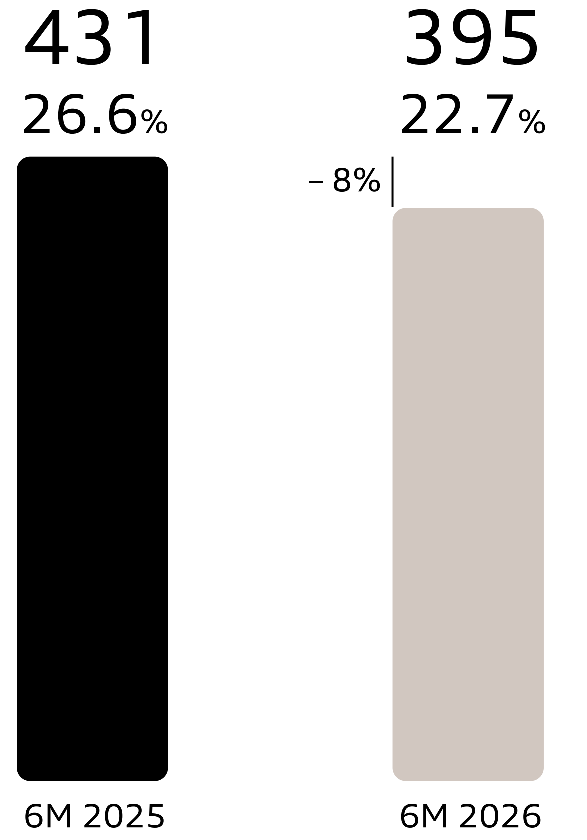
DELIVERIES TO CUSTOMERS
LAMBORGHINI, IN UNITS



REVENUE
LAMBORGHINI, IN €M

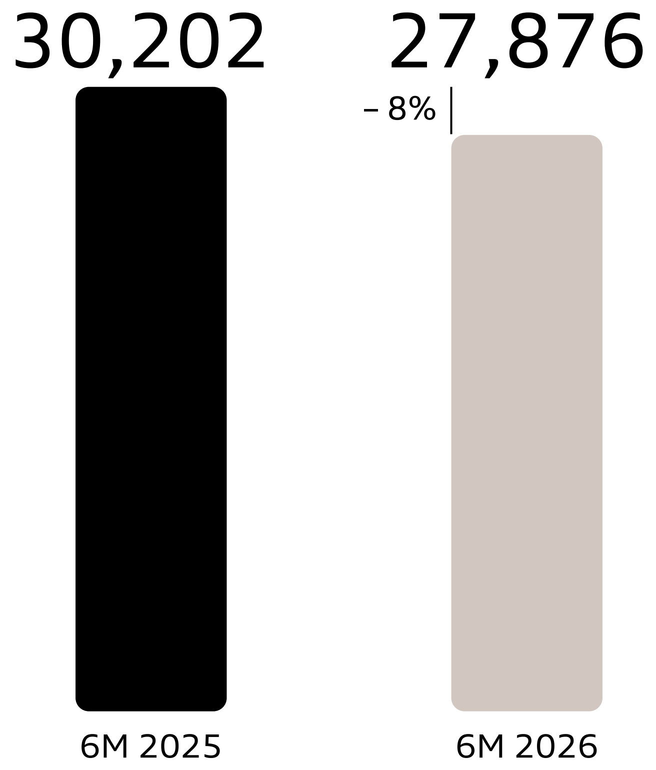


OPERATING PROFIT
LAMBORGHINI, IN €M, IN % OF REVENUE

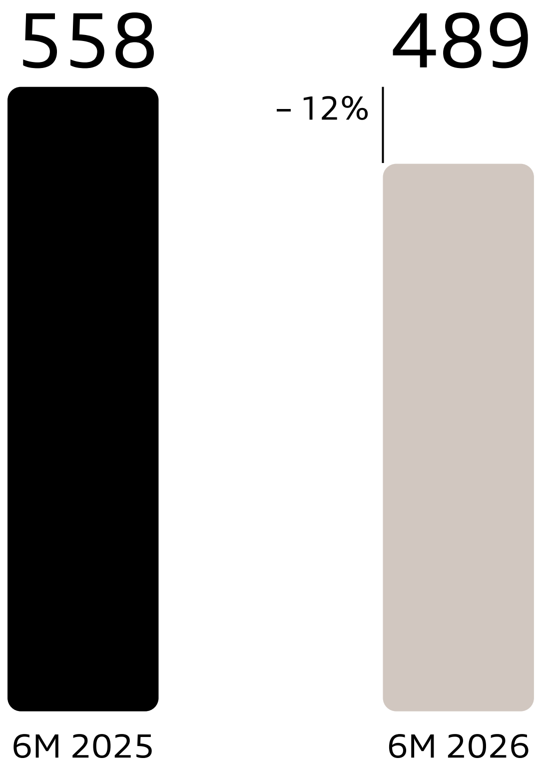


Ducati navigates a soft premium motorcycle market

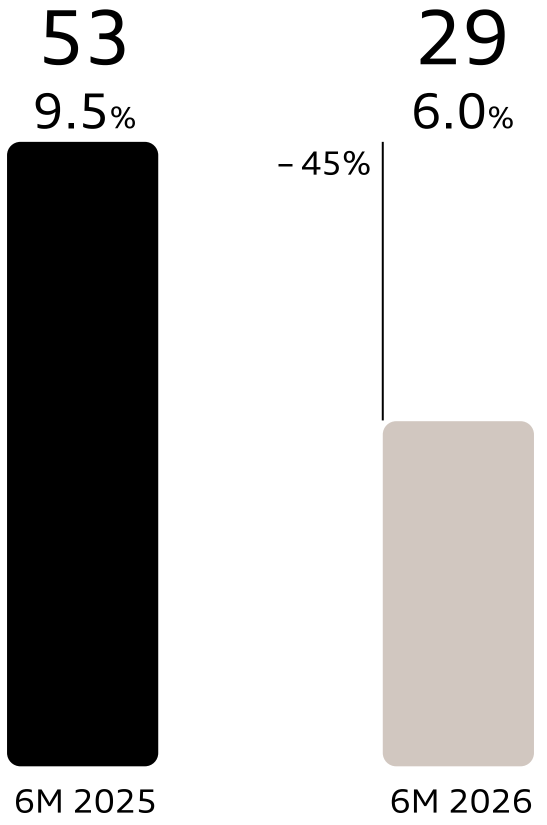
DELIVERIES TO CUSTOMERS
DUCATI, IN UNITS



REVENUE
DUCATI, IN €M



OPERATING PROFIT
DUCATI, IN €M, IN % OF REVENUE



Execution to drive performance improvement towards the year-end

New models rollout

A3, Q3, Q4 e-tron, Q5, Q7, Q9, RS5, A6 allroad

Brand

Formula 1, Nuvolari

Restructuring measures

Implementation of agreed measures on track

Cost discipline

Continued discipline in costs and investments

Performance Program

Realisation of measures towards the year-end

Brand Group Progressive

Audi Concept C: the vehicle shown here is a concept vehicle that is not available as a series production vehicle.

Further publications

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Q2/2026

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